



VENI VIDI VICI
LIMITED

KEY INFORMATION DOCUMENT

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs and potential gains and losses of this product and to help you compare it with other products.

Veni Vidi Vici Limited

(the “Company”)

Legal Entity Identifier: 213800OEUSH43X859D83

<http://www.vvv ltd.com>

+ 44 (0) 7834 834 182

Competent Authority: NEX Exchange Growth Market

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You are about to purchase a product that is not simple and may be difficult to understand.

WHAT IS THIS PRODUCT?

Type

Ordinary shares in an investment company incorporated in British Virgin Islands. Save for payments of dividends or other returns (for example on a buyback of Ordinary Shares under the Company’s buyback mechanism or on a winding-up), the Company is not expecting to pay you and you are not expected to generate returns through selling your shares through a bank or stockbroker. Ordinary Shares are bought and sold through markets. Typically, at any given time on any given day, the price you pay for a share will be higher than the price at which you could sell it. The price at which you can sell your shares will vary depending on market conditions and will not necessarily reflect the net asset value of the Company.

Objectives

The Company aims to achieve long-term capital growth from investment in and acquisitions of companies operating in the precious metals and base metals sectors.

Intended investor

This product is intended for UK retail investors who plan to hold their investments for the long term. Potential investors should fully understand the additional risks associated with this particular asset class, the potential risk of capital loss and that there may be limited liquidity in the Ordinary Shares. The Ordinary Shares are suitable for investors as part of a diversified investment portfolio and who are able to take a long-term view of any investment in the Company.

Maturity date

This product has no maturity date.

The product does not include any protection from future market performance, so you could lose some or all of your investment. The price at which the Ordinary Shares are

sold in the market has not historically tracked the Company's net asset value per Ordinary Share.

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?



This risk indicator assumes you keep the product for 5 years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 7 out of 7, which is the highest risk class. This rates the potential losses from future performance at a very high level and poor market conditions will impact the capacity to pay you.

This product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

Investment of GBP 10 000

Scenarios		1 Year	3 Years	5 Years
Stress scenario	What you might get back after costs	£0	£0	£0
	Average return each year	0%	0%	0%
Unfavourable scenario	What you might get back after costs	£0	£0	£0
	Average return each year	0%	0%	0%
Moderate scenario	What you might get back after costs	£0	£0	£0
	Average return each year	0%	0%	0%
Favourable scenario	What you might get back after costs*	GBP 9 900	GBP 9 900	GBP 9 900
	Average return each year	99%	99%	99%

*Assuming dealing costs are charged at 1% of the investment made.

This table shows the money you could get back over the next 5 years, under different scenarios, assuming that you invest GBP 10 000.

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies and are not an exact indicator. What you get will vary depending on how the market performs and how long you keep the investment/product.

The stress scenario shows what you might get back in extreme market circumstances and it does not take into account the situation where we are not able to pay you.

This product cannot be easily cashed in. This means that it is difficult to estimate how much you would get back if you cash in before the end of the recommended holding period. You will either be unable to cash in early or you will have to pay high costs or make a large loss if you do so.

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

WHAT HAPPENS IF VENI VIDI VICI LIMITED IS UNABLE TO PAY OUT?

As a shareholder of Veni Vidi Vici Limited, you would not be able to make a claim to the Financial Services Compensation Scheme about the Company in the event that the Company were unable to pay any dividends or other returns it may elect to pay from time to time, or if it were unable to pay any amounts due to you on a winding up. If you sell your Ordinary Shares on NEX Exchange Growth Market, your bank or stockbroker will receive cash on delivery of your shares and should pass that to you.

WHAT ARE THE COSTS?

There are no on-going, direct or indirect, costs of holding the investment. The only costs associated with the product would be costs from your advisor or broker in purchasing and selling the product.

The person selling or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs and show you the impact that all costs will have on your investment over time.

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MY MONEY OUT EARLY?

Shares in listed companies are designed to be long term investments and the returns from them can be volatile during their life. You should plan to hold your shares for at least a five year investment horizon.

Investment in shares traded on the NEX Exchange Growth Market is perceived to involve a higher degree of risk and be less liquid than investment in companies whose shares are listed on the London Stock Exchange. An investment in shares in the Company may be difficult to realise.

HOW CAN I COMPLAIN?

If you have any complaints about the Company, you may lodge your complaint either through the website at <http://www.vvvlt.com> or in writing to Veni Vidi Vici Limited, Galleria Vittorio Emanuele, Via G Mengoni, 4-2 Piano, 20121 Milano, Italy.

OTHER RELEVANT INFORMATION

We are required to provide you with further documentation, such as the Company's annual and interim reports. These documents and other information relating to the Company are available online at <http://www.vvvlt.com>.

The past performance of the Company is not a guide to future performance. The price of the Company's shares can go down as well as up.

The cost, performance and risk calculations included in this Key Information Document follow the methodology prescribed by EU rules.

IMPORTANT LEGAL INFORMATION – DISCLAIMER

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The numbers contained herein are indicative and may be subjective or based on opinions, historical data or limited factors. The information on which these valuations are based is from sources that the Company believes to be reliable, but the Company makes no representations or warranties with respect to any indicative numbers.

Past performance is not indicative of future performance. The value of an investment or the shares in the Company may go down as well as up and you may get back less than you invested. Any forward-looking statements must be read in context. These represent the Company's belief regarding future events, many of which by their nature are inherently uncertain and outside our control. Actual results could differ from those in the forward-looking statements as a result of many factors such as economic and market conditions, political events or volatility of interest rates.